

# Guide - Wedding Demo

Última actualización: 31 de jul. de 2025

## 1 Navigate to Wedding Demo

## 2 Click on highlighted area

The screenshot displays a CRM interface with a main record view on the left and a right-hand sidebar. The main record view includes a header with 'Activities' and a 'Customize' button. Below this is a large light blue area with an 'Expand all' button. The record details show a name 'ns', an 'Actions' dropdown, and an 'Overdue' status for 'Jul 29, 2025 at 5:21 PM CST'. There is a 'lead' section with a '6:00 AM' time slot and a 'Set to repeat' checkbox. At the bottom, the name 'uricio Aviña Pech' is visible. The right-hand sidebar contains several sections: 'Contacts (0)' with a description 'See the people associated with this record.'; 'Deals (1)' with a '+ Add' button and a highlighted deal card for 'W DRUS Baldrige/Deeter 28/02/26 18hrs'. The deal card shows 'Close date: --', 'Stage: Confirm Wedding', and 'Deal owner: Yam Silva Planning.'. Below the deal card is a 'View associated Deal' link. The sidebar also includes 'Tickets (0)' with a '+ Add' button and a description 'Track the customer requests associated with this record.', and 'Companies (0)' with a '+ Add' button and a description 'See the businesses or organizations associated with this'. A blue double-right arrow icon is overlaid on the sidebar, pointing to the 'Deals (1)' section.

3

### Type javina@the

Upcoming

1 Contact

Javier

10 items

Task assigned to Javier Mauricio Aviña Pech Actions Overdue: Jul 29, 2025

Hola Javier Mauricio Aviña Pech, tienes un nuevo lead

Due date: Today  Reminder:    Set to repeat

Type	Priority	Queue	Assigned to
To-do	High	None	Javier Mauricio Aviña Pech

Tienes un nuevo lead, es hora de validar su perfil: Wedding Demo.

1

July 2025

Workflow activity Jul 29, 2025

Wedding Demo completed [PROD | Create Planning Deals](#)

4

### Check option

Upcoming

1 Contact

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1

July 2025

Workflow activity Jul 29, 2025

Wedding Demo completed [PROD | Create Planning Deals](#)

5

## Click on highlighted area

Mauricio Aviña Pech ▾

Adding Demo.

1

Deals ↗ Jul 29, 202

Deals ↗ Jul 29, 202

Deal Scoring from Contact Deal Scoring ↗ Jul 29, 202

Step 1 of 2 **Next**

6

## Click on highlighted area

Mauricio Aviña Pech ▾

Adding Demo.

1

Deals ↗ Jul 29, 202

Deals ↗ Jul 29, 202

Deal Scoring from Contact Deal Scoring ↗ Jul 29, 202

< Back

Step 2 of 2 **Save**