

How to create company deals

Última actualización: 28 de ago. de 2025

1 Navigate to Settings | HubSpot

2 Navigate to Deals | Quote

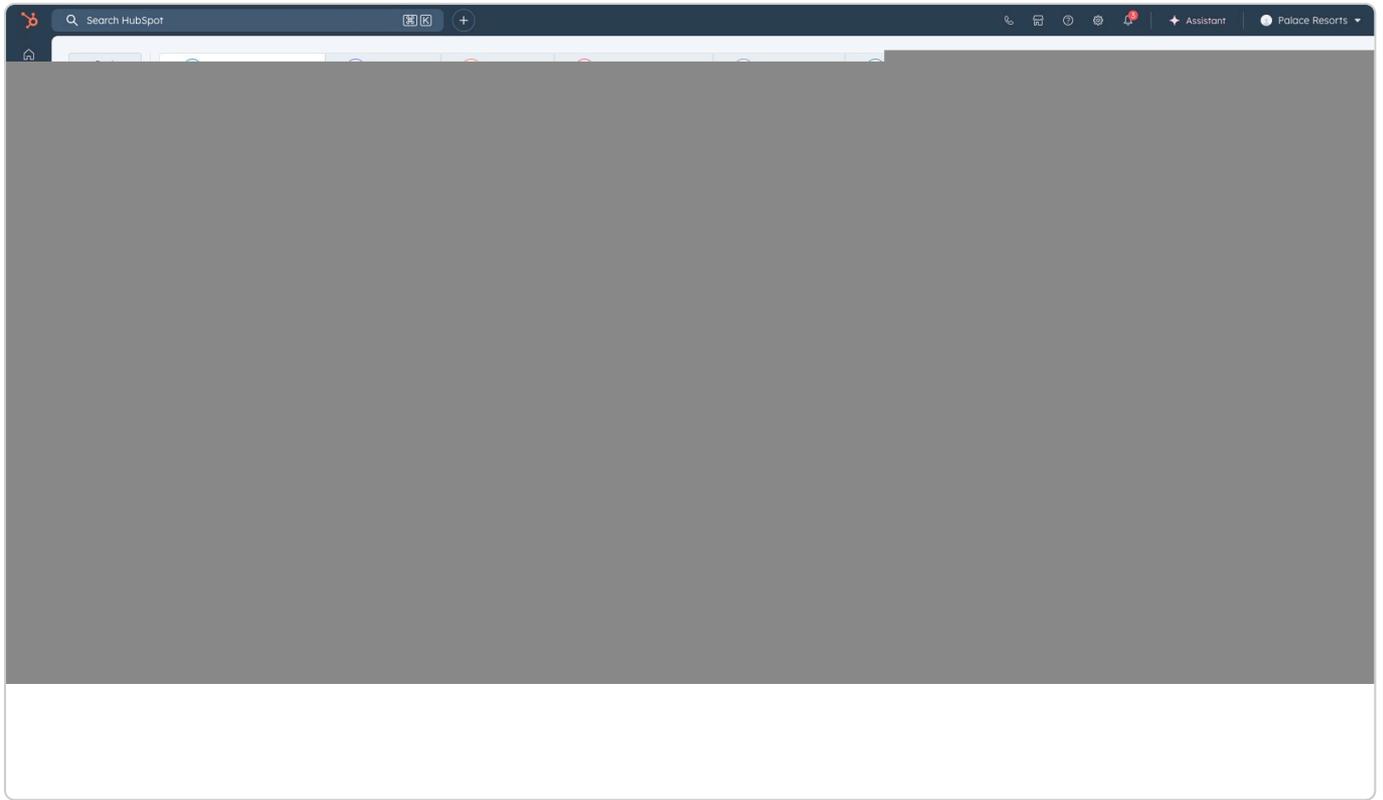
3 Click on highlighted area

The screenshot displays the HubSpot Deals list interface. The table has the following columns: DEAL NAME, TRACKING NUMBER, EMAIL, DEAL -> CONTACTS, and DEAL STAGE. The row with 'pruebasesc712@gmail.com' in the EMAIL column is highlighted, and the contact name 'Alfredo Cortes' is visible in the DEAL -> CONTACTS column. A red circle with the number '1' is placed over the 'Deal -> CONTACTS' column header.

DEAL NAME	TRACKING NUMBER	EMAIL	DEAL -> CONTACTS	DEAL STAGE
Test	--	nvertaglio@thepalacecompa...	--	New Company (Company PI...
Global sales pruebas CAN	--	bsanabria@thepalacecomp...	--	New Company (Company PI...
Test	--	syanne.b12@vaseilty.com	--	New Company (Company PI...
test	--	batmansfriend2@gmail.com	--	New Company (Company PI...
test	--	batmansfriend2@gmail.com	--	New Company (Company PI...
TEST	--	batmansfriend2@gmail.com	--	New Company (Company PI...
test	--	batmansfriend2@gmail.com	--	New Company (Company PI...
TEST	--	pruebasesc712@gmail.com	AC Alfredo Cortes	New Company (Company PI...
agencia documentacion	--	documentacionagenciaprue...	--	New Company (Company PI...
test	--	pucmario@dimensional.com	--	New Company (Company PI...
test	--	pucmario@icloud.com	--	New Company (Company PI...
Emma Test	--	pruebasagencia@mail.com	--	New Company (Company PI...
pruebas agencias	--	pruebasagencias@gmail.com	--	New Company (Company PI...
test	--	pucmario@icloud.com	--	New Company (Company PI...
TEST	--	thilo54@amerlinkmail.com	--	New Company (Company PI...

4

Click on highlighted area



5

Click on highlighted area

